

Discovery of a New Endangered Freshwater Mussel Species in the Genus *Chamberlainia* Simpson, 1900 (Bivalvia: Unionidae) from Mekong Basin

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ABSTRACT.— *Chamberlainia somsakpanhai* sp. nov., the largest freshwater bivalve (Unionidae) in the Mekong Basin, is described using morphological characters and molecular analysis. The new species differs from its congeners by having an ovate shell outline and obtuse and distinct sub-biangular posterior margin. A multi-locus phylogenetic tree (mitochondrial COI and 16S, and nuclear 28S genes) recognized the new species along with other two members of the genus, namely *C. hainesiana* and *C. duclerci*. Average genetic divergence between the new species and its congeners is 13.8–14.1% by an uncorrected COI p-distance.

KEYWORDS: conservation, endangered, pearl mussel, endemic, Thailand, Indochina

INTRODUCTION

The freshwater mussel family Unionidae in Thailand has a long history of exploration, i.e., by the pioneer missionaries J. B. Pallegoix (1805–1862) and S. R. House (1817–1899), and the naturalists H. Mouhot (1826–1861) and A. Pavie (1847–1925). The mussels they collected were brought back, and several well-known zoologists studied these specimens and described more than 20 nominal species in the early- to mid-19th century, e.g., Lea (1845, 1852, 1856, 1863), Martens (1860), and Morlet (1889), for instance. One remarkable species among these earliest described mussels is *Unio hainesianus* Lea, 1856, which is distinct by its large and thick shell, and is probably the largest unionid species in Indochina (Brandt, 1974). In Thailand, it is reportedly used as a protein source by local peoples and well known for its production of good quality freshwater pearls (Brandt, 1974; Naga-jinda et al., 2005; Kovidtvadhi and Kovidtvadhi, 2014; Goncalves et al., 2022). Almost fifty years after Lea's (1856) description of *U. hainesianus*, it was transferred to the genus *Chamberlainia* Simpson, 1900, a genus endemic to the Indochina Peninsula. Later, this genus was a subject to multiple systematic revisions with the number of species included to it varying from one to seven (Rochebrune, 1904; Simpson, 1914; Haas, 1924; Brandt, 1974; Graf and Cummings, 2007; Goncalves et al., 2022). For Thailand's freshwater mussel fauna, the most comprehensive publication on the unionid classification and identification is the classical work by Brandt (1974), which synonymized all the previously

known *Chamberlainia* species from Indochina drainages with *C. hainesiana*. However, all of these early classifications were based solely on morphological evidences.

In the past two decades, over-harvesting, water pollution, and habitat loss are major causes for the decline of unionid populations at the global scale, and some populations have become locally extinct (Lydeard et al., 2004; IUCN, 2015; Zieritz et al., 2018). Meanwhile, molecular phylogeny has developed rapidly and is now a popular tool to elucidate the systematics and evolutionary relationships of various organisms. The unionids have been studied in various aspects, and their systematics has been subjected to revision with continued effort to clarify relationships among taxa using new data and techniques (i.e., Graf and Cummings, 2007, 2021; Pfeiffer et al., 2018, 2019, 2021; Jeratthitikul et al., 2021a, b, 2022; Konopleva et al., 2023). However, *C. hainesiana* has not received much attention in terms of its molecular systematics (Goncalves et al., 2022). It has appeared only in a more general phylogenetic study at the family level (Lopes-Lima et al., 2017; Pfeiffer et al. 2019). With the development of robust molecular phylogeny, the tribe Chamberlainiini has been proposed to include three genera: *Chamberlainia*; *Caudiculatus* Simpson, 1900; and *Sinohyriopsis* Starobogatov, 1970 (Lopes-Lima et al., 2017; Graf and Cummings, 2021; Goncalves et al., 2022). A recent species-level revision of *Chamberlainia* proposed that this genus comprises of three distinct species-level clades (Goncalves et al., 2022). By this scheme, the first two sister clades are *C.*

hainesiana s. str., which distributed in the Chao Phraya Basin, and *C. duclerci* (Rochebrune, 1882), which is restricted to the Mae Klong Basin. The other, more distant clade is an unnamed lineage, and was known only from DNA sequences which were impossible to trace back to the shell specimen that the tissue was taken from (Goncalves et al., 2022). Furthermore, the authors also indicated that there is another unnamed species possibly distributed in the Mekong Basin (Goncalves et al., 2022). This Mekong population was previously recognized under the name *C. hainesiana* and its karyotype has been published; however, no associated molecular data exist (Kongim et al., 2015).

Fortunately, a freshwater unionid monitoring survey in Northeast Thailand recently yielded an additional live specimen of *Chamberlainia* from the Chi River. We have re-analyzed the specimen previously used in karyotype study (Kongim et al., 2015) together with this newly obtained specimen by means of molecular examination, and found that these are identical to the unnamed lineage previously recognized as an undescribed species in Goncalves et al. (2022); therefore, we formally describe them herein.

MATERIALS AND METHODS

Specimen collecting

Two living specimens were collected from natural habitat along the bottom of the Chi River at Maha Sarakham Province, Thailand (16.195644, 103.224933) during the periods of exceptional drought. One of the specimens had previously been used for the chromosome preparation (Kongim et al., 2015). Specimens were subjected to euthanization by a two-step method (AVMA, 2020). The mussels were laid in a container and anaesthetized by the gradual addition of 95% (v/v) ethanol to the container from 5% (v/v) concentration until the adductor muscles and foot fully relaxed. Adductor muscle tissues were cut and preserved in 95% (v/v) ethanol at -20 °C until DNA extraction. The remaining soft tissues were separated from the shells and preserved in 70% (v/v) ethanol for fixation and storage. Voucher specimens, including soft parts and shells, are deposited in the Zoology Museum of Mahasarakham University, Department of Biology, Faculty of Science, Mahasarakham University, Thailand (ZMMSU).

Molecular analysis

Total genomic DNA was isolated using NucleoSpinR Tissue kit (MACHEREY-NAGEL, Germany) from alcohol-preserved adductor muscle tissue in the newly collected specimen, and from dry adductor muscle tissue in the specimen from Kongim et al.

(2015). Two mitochondrial genes, the protein-coding cytochrome c oxidase subunit I (COI) and the large ribosomal subunit rRNA gene (16S rRNA), and the 28S large ribosomal subunit rDNA nuclear gene (28S rRNA) were amplified using polymerase chain reaction (PCR) following our previous protocol (Jeratthitikul et al., 2021a, 2021b). Primers used for the COI gene were LCO1490 and HCO2198 (Folmer et al., 1994); 16S gene were 16sar-L-myt and 16Sbr-H-myt (Lydeard et al., 1996); and 28S gene were C1 and D2 (Jovelín and Justine, 2001). We successfully amplified only the 16S gene in the specimen from Kongim et al. (2015), while the newly collected specimen yielded all three gene fragments. The PCR products were purified by the PEG precipitation method and sequenced on the ABI 3730XL DNA Analyzer (BIONEER, Republic of Korea). Obtained sequences were deposited in the NCBI's GenBank database under accession numbers as shown in Table 1.

Sequences were edited and aligned using the ClustalW option in MEGA v7.0.26 (Kumar et al. 2016). In total, sequence data from 20 unionids were used in the phylogenetic tree reconstruction. Eight *Chamberlainia* specimens were used as ingroups, and the remainder were unionids from other genera of the tribe Chamberlainiini, Lamprotulini, Gonideini, and Pseudodontini, serving as outgroups (Table 1). The final concatenated alignment contained 1,920 bp (660 bp of COI, 494 bp of 16S, and 766 bp of 28S).

Two phylogenetic methods were used to infer the relationship among *Chamberlainia*. Firstly, maximum likelihood (ML) method was performed using RAxML v.8.2.10 (Stamatakis, 2014), with GTRGAMMA as the nucleotide substitution model for all gene partitions. One thousand ML bootstrap replicates were performed to assess the topology support. Secondly, the Bayesian inference (BI) method was carried out using MrBayes v3.2.6 (Ronquist et al., 2012) under the best-fit model of nucleotide substitution as suggested by Partition-Finder2 v.2.3.4 (Lanfear et al., 2016). The best-fit models for each partition were HKY+I for the first codon position of COI; GTR+G for the second codon position of COI and 16S; and GTR+I+G for the third codon position of COI and 28S. The BI trees were estimated by running a 10 million generation Metropolis-coupled Markov chain of Monte Carlo (MCMC). Each MCMC consisted of two runs with four chains, one of which was heated. Tree samples were selected every 1,000 generations. The first 25% of obtained trees were discarded as burn-in. The remaining trees were used to estimate the consensus tree topology, bipartition posterior probability (bpp), and branch lengths. Both ML and BI were run through the on-line CIPRES Science Gateway (Miller et al., 2010).

TABLE 1. List of taxa used in phylogenetic analysis with details of specimens and GenBank accession numbers.

Taxa/ Voucher	Locality	COI	16S	28S	Reference
Tribe Chamberlainiini Bogan et al., 2017					
<i>Chamberlainia somsakpanhai</i> sp. nov. BIV46	Thailand	NC_044110	NC_044110	KX822592	Froufe et al., 2019, Lopes-Lima et al., 2017
ZMMSU 00491 Holotype	Thailand: Chi River, Maha Sarakham	n/a	OQ455721	n/a	This study
ZMMSU 00490 Paratype	Thailand: Chi River, Maha Sarakham	OQ455718	OQ455722	OQ455724	This study
<i>Chamberlainia hainesiana</i> (Lea, 1856) MUMNH-UNI0944	Thailand: Yom River, Phrae	OQ455719	OQ4557223	OQ455725	This study
UF 507722 (ICH-00675)	Thailand: Yom River, Sukhothai	MZ820771	n/a	n/a	Goncalves et al., 2022
UF 507722 (ICH-00676)	Thailand: Yom River, Sukhothai	MZ820772	n/a	n/a	Goncalves et al., 2022
UF 507722 (ICH-00677)	Thailand: Yom River, Sukhothai	MZ820773	n/a	n/a	Goncalves et al., 2022
<i>Chamberlainia duclerci</i> (Rochebrune, 1882) UF 507872 (ICH-02092)	Thailand: Khwae Noi River, Kanchanaburi	MZ820770	n/a	n/a	Goncalves et al., 2022
Outgroups					
<i>Sinohyriopsis cumingii</i> (Lea, 1852) 16_NCU_XPWU_SU175	China: Jiangxi, Poyang Lake	MG463085	n/a	MG595612	Huang et al., 2019
<i>Sinohyriopsis goliath</i> (Rolle, 1904) CIIMAR BIV3632	Viet Nam	MT020704	n/a	n/a	Genbank
<i>Sinohyriopsis schlegelii</i> (Martens, 1861) Hs21-05f	Lake Anenuma, Aomori, Japan	LC519007	LC224006	LC519071	Sano et al., 2017, 2020
Tribe Lamprotulini Modell, 1942					
<i>Lamprotula leaii</i> (Gray in Griffith & Pidgeon, 1833) RMBH biv0200_1	Vietnam	MN402616	MN396727	MN396723	Bolotov et al., 2020
<i>Potomida littoralis</i> (Cuvier, 1798) RMBH biv0177_10	Turkey: Karasu River	MN402617	MN396728	MN396724	Bolotov et al., 2020
<i>Pronodularia japonensis</i> (Lea, 1859)	Japan	KX822659	AB055625	KX822615	Lopes-Lima et al., 2017, Genbank
Tribe Gonideini Ortmann, 1916					
<i>Sinosolenaia carinata</i> (Heude, 1877) n/a	China	KX822669	NC_023250	KX822626	Huang et al., 2013, Lopes-Lima et al., 2017
<i>Gonidea angulata</i> (Lea, 1838) RMBH biv0294_1	USA: Okanagan Lake	MN402615	MN396726	MN396722	Bolotov et al., 2020
<i>Leguminaia wheatleyi</i> (Lea, 1862) RMBH biv0177_7	Turkey: Karasu River	MN402614	MN396725	MN396721	Bolotov et al., 2020
Tribe Pseudodontini					
<i>Namkongnaia inkhavilayi</i> Jeratthitikul et al., 2021 MUMNH-UNI2704	Laos: Local market near Xe Bangfai River	MZ822395	MZ822895	MZ822917	Jeratthitikul et al., 2021
<i>Pseudodon</i> cf. <i>inoscularis</i> (Gould, 1844) RMBH biv0110_5	Myanmar: Tributary of Lake Indawgyi	KX865858	KX865629	KX865730	Bolotov et al., 2017
<i>Pilsbryoconcha exilis</i> (Lea, 1838) MUMNH-UNI2481	Indonesia: Bogor Botanical Gardens, West Java	MZ822408	MZ822908	MZ822930	Jeratthitikul et al., 2021

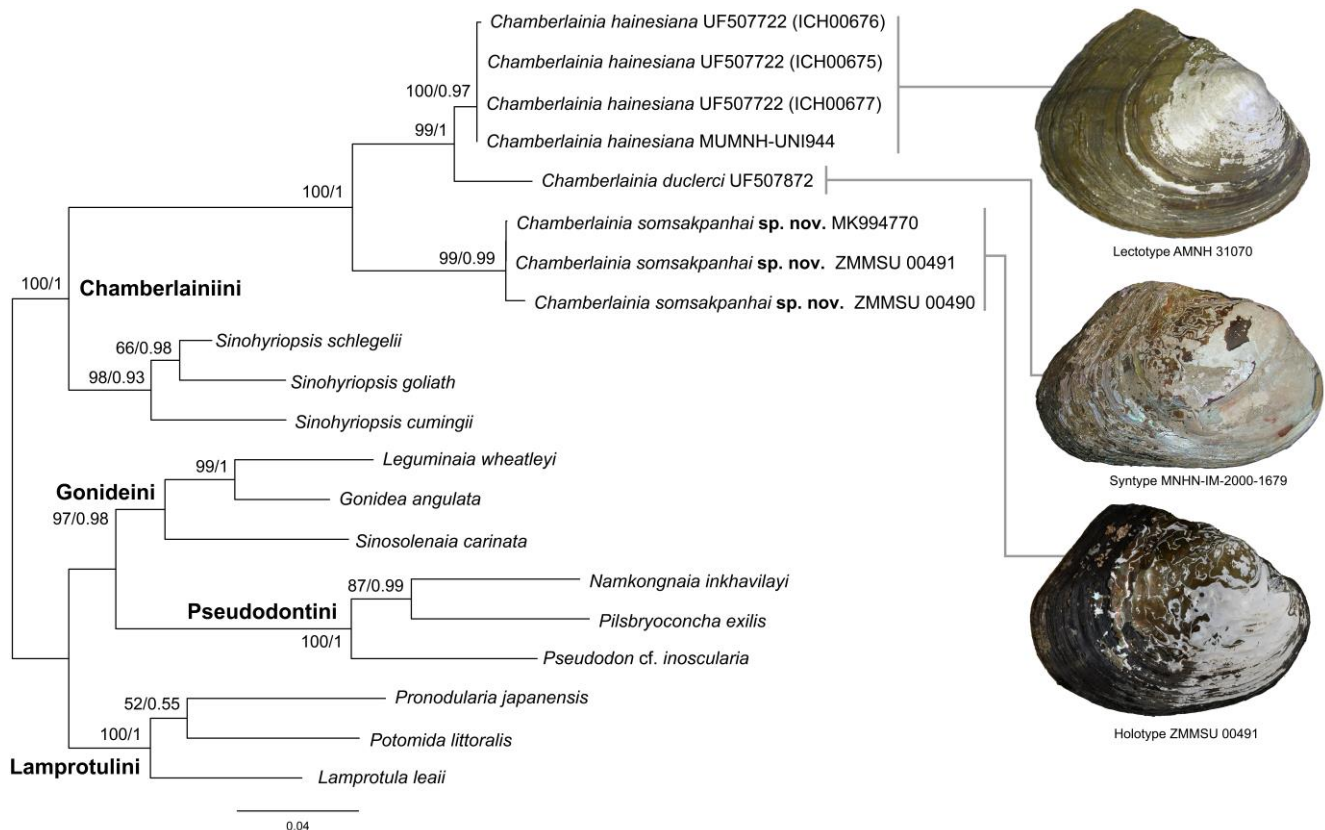


FIGURE 1. Maximum likelihood tree (ML) of *Chamberlainia* and other related freshwater mussel tribes based on 1,920 bp concatenated dataset of COI + 16S + 28S genes. Numbers on nodes are bootstrap support values (BS) from ML analysis and Bayesian posterior probabilities (BPP) from Bayesian inference analysis (shown as BS/BPP). Shells are not to scale. Photo credit: D. Graf and K. Cummings; *C. duclerci*, https://mussel-project.uwsp.edu/fmuotwaolcb/specimen_12306.html; and *C. hainesiana*, https://mussel-project.uwsp.edu/fmuotwaolcb/specimen_7596.html.

In addition, uncorrected pairwise genetic distances (p-distance) were calculated in MEGA v7.0.26 (Kumar et al., 2016) to estimate genetic distance.

RESULTS

Molecular analysis

Both phylogenetic analyses gave similar topology and congruently retrieved *Chamberlainia* as a monophyletic clade regarding to the outgroups (Fig. 1). Three specimens of the new species were recovered as a monophyletic group and placed basally to the clade comprising of *C. hainesiana* and *C. duclerci*. The average uncorrected COI p-distance between the new species and *C. hainesiana* was $13.82 \pm 1.32\%$ (mean \pm standard error), while the distance between the new species and *C. duclerci* was $14.08 \pm 1.34\%$. In contrast, the divergence between *C. hainesiana* and *C. duclerci* was $4.02 \pm 0.74\%$.

Systematics

Family Unionidae Rafinesque, 1820
Subfamily Gonideinae Ortmann, 1916

Tribe Chamberlainiini Bogan, Froufe & Lopes-Lima in Lopes-Lima et al., 2017

Genus *Chamberlainia* Simpson, 1900

Type species.— *Unio hainesianus* Lea, 1856 (by original designation).

Remarks.— The genus currently contains three valid species, including a new species, described herein. They are ranged in the Mae Klong Basin (*C. duclerci*), the Chao Phraya Basin (*C. hainesiana*) and the Mekong Basin (the new species) of Thailand. The nominal taxon *Dysnomia pavonina* Rochebrune, 1882 (= junior synonym of *C. hainesiana*) was described from 'Battambang' (the type locality) based on M. Bocourt's collection record. Later, Rochebrune (1904: 464) made a re-description and stated 'Battambang, de la province du Salabury (Siam)' as the collection locality. However, Goncalves et al. (2022) examined the syntype and found that the locality as stated in the original label could be interpreted more precisely as 'Saraburi Province in Chao Phraya River Basin'. In addition, the shell morphology of the syntypes aligns

well with the typical *C. hainesiana* (see Goncalves et al., 2022), and we agree with this interpretation.

***Chamberlainia hainesiana* (Lea, 1856)**

Unio hainesianus Lea, 1856: 92. Type locality: Siam. Lea, 1857: 289, pl. 21, fig. 1.

Unio imperialis Morelet, 1862: 480. Type locality: in paludibus prope fluvium Meïnam.

Dysnomia pavonina Rochebrune, 1882: 43. Type locality: Battambang.

Unio paviei Morlet, 1891: 238, 241, pl. 7, fig. 3. Type locality: Rivière de Ménam-Pinh.

Chamberlainia hainesiana—Brandt, 1974: 276–278, pl. 23, fig. 45 (in part). Goncalves et al., 2022: 4–5, figs 1–4.

Remarks.— For a complete history of the name usage and synonymies, see Haas (1969), Brandt (1974), and Goncalves et al. (2022).

***Chamberlainia duclerci* (Rochebrune, 1882)**

Unio duclerci Rochebrune, 1882: 27, pl. 1. Type locality: Mekong.

Chamberlainia duclerci—Goncalves et al., 2022: 5, 6.

Remarks.— For the taxonomic status and synonym usage of this species, see Goncalves et al. (2022).

***Chamberlainia somsakpanhai* sp. nov.**

http://zoobank.org/urn:lsid:zoobank.org:act:CCFD3D19-5E51-4AC1-8E11-FEF5674E2211

(Figs 1–3)

Chamberlainia hainesiana—Kongim et al., 2015: fig. 2a (non Lea, 1856).

Chamberlainia sp. Goncalves et al., 2022: 6, 7.

Type material.— Holotype ZMMSU 00491 (shell length 140 mm, height 110 mm, width 27.5 mm; Fig. 2) from the Chi River, Ban Thasongkorn, Muang, Maha Sarakham, Thailand (16.195644, 103.224933); paratypes ZMMSU 00490 (length 211 mm, height 146 mm, width 37.5 mm) same collection data as for holotype.

Other material examined.— ZMMSU 00650 (2 incomplete shells; length 183 and 190 mm, height 136 and 138 mm, width 30.5 and 31.5 mm, respectively) from the Chi River, Ban Tha Khonyang, Kantharawichai, Maha Sarakham, Thailand (16.232374, 103.268253).

Etymology.— The specific name refers to Professor Dr. Somsak Panha, the research pioneer of invertebrate

systematics in Thailand, especially for land and freshwater molluscs, and in recognition of his 65th birthday.

Diagnosis.— Shell greenish-brown, very large and very thick, ovate, posterior end obtuse and sub-biangular. This new species differs from *C. hainesiana* s. str. in having a more elongate, straighter ventral margin, and obtuse posterior margin with biangular posterior end. In contrast, *C. hainesiana* has suborbicular shell, distinct circular posterior and curved ventral margins. It also differs from *C. duclerci* in having a more ovate shell, more curved ventral margin, and obtuse posterior margin. In turn, *C. duclerci* has an elongated shell, almost straight ventral margin, and rounder posterior margin.

Description.— Shell very thick, very large, length 140–211 mm, height 110–146 mm, width 27.5–37.5 mm, ovate in outline, inequilateral, inflated. Dorsal margin slightly curved; anterior end low, elevated to posterior end, forming posterior wing; posterior wing high. Umbonal area elevated, eroded, and sloping upwards posteriorly, posterior ridges obtuse. Anterior margin rounded; posterior margin obtuse and sub-biangular. Ventral margin curved. Periostracum thin, greenish-brown with dark brown on posterior margin, distinctly eroded on anterior part and decreasingly and irregularly eroded towards posterior portion, umbo and anterior part with prismatic layer.

Inner side of the shell mostly bluish-white, with iridescence on posterior outer pallial line, ligament and shell margin black, ventral part very thick especially between pallial line and ventral margin (thickness 22 mm). Hinge plate well developed, pseudocardinal teeth forming a much thickened plate; one large triangulate pseudocardinal tooth on the right valve, with a small plate that is curved and sharp; two large triangulate and rough pseudocardinal teeth on the left valve. Lateral teeth well-developed, long and raised lamelliform; one on the right valve, two on the left valve, the outer one on the left valve more swollen than the inner one. Umbonal cavities deep; with tiny muscle scars in the cavity. Anterior adductor muscle scar deeply impressed, medusa like, filled with a cluster of tiny scars, distinct stacked nacreous layers on ventral; anterior pedal retractor muscle scar smaller and connected to anterior adductor muscle scar; pedal protractor scar small, horseshoe like, separate from anterior adductor muscle scar; posterior adductor muscle scar shallow, droplet-shaped, 23 mm in diameter, filled with iridescent nacreous layers.

Excurrent and incurrent siphons creamy white inside, black or dark brown on edges. Excurrent aperture smooth, shorter than incurrent. Incurrent with

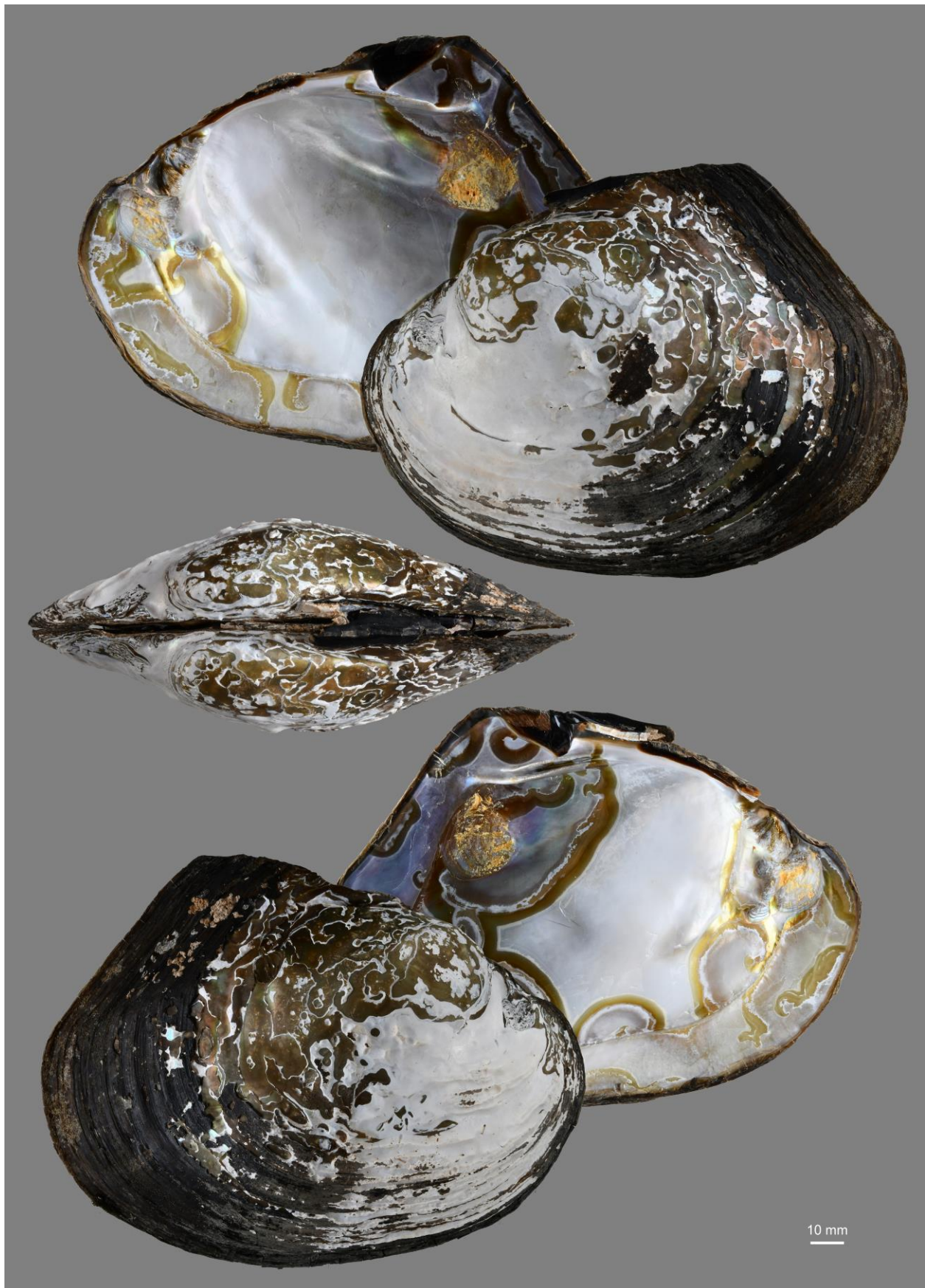


FIGURE 2. Holotype of *Chamberlainia somsakpanhai* sp. nov.

1–2 rows of conical papillae; inner papillae white, cone-shaped, thickened at base; outer papillae shorter, more numerous. Gills distinctly brown, elongated, anterior part broader than posterior, inner gills longer and wider than outer gills.

Distribution.— The new species is known to occur in the Chi River, Northeastern Thailand (Fig. 3) and the Mekong mainstream (based on museum records, see Gonçalves et al., 2022). It is also known from the Mae Klong drainage based on the DNA sequences (KX 822635 and MK994770; Lopes-Lima et al. 2017; Froufe et al. 2020), but that population is hypothesized to be introduced (see discussion below).

Habitat.— The new species was collected from the bottom of the Chi River (2–3 m depth in the dry season). The mussel was found in the upper layer of substrate, which was hard clay mixed with mud.

Remarks.— Before the revision by Gonçalves et al. (2022), the identification of *Chamberlainia* species in Thailand heavily relied on Brandt (1974), who recognized only a single species from this genus, *C. hainesiana*. Therefore, nearly all the previous works related to glochidiosis (Panha, 1993), mantle transplantation (Panha and Kosavittikul, 1997), growth and survival (Kovitvadhi and Kovitvadhi, 2013, 2014; Kovitvadhi et al., 2017) are attributed to *C. hainesiana* s. lato. The

sole exception is the karyotype analysis (Kongim et al., 2015), which is attributed to the new species.

Two GenBank sequences (KX822635 and MK 994770) used in our analysis were said to be from ‘Thailand’ (e.g. Lopes-Lima et al. 2017; Froufe et al. 2020), without precise locality or drainage, or even voucher specimen deposition. Gonçalves et al. (2022) concluded that these two sequences represented a divergent lineage of ‘*Chamberlainia*’. Our phylogenetic results cluster these sequences with those of our new species. Thus, these sequences should be recognized as *C. somsakpanhai* sp. nov.

DISCUSSION

Gonçalves et al. (2022) recognized four possible lineages in the *Chamberlainia*: (1) the more circular shell outline from the Chao Phraya drainage is recognized as *C. hainesiana*, (2) the elongated shell outline from the Mae Klong drainage is recognized as *C. duclerci*. (3) the historical records from the Mekong drainage in Thailand are recognized as ‘*Chamberlainia* sp.’, and (4) the two sequences without voucher specimens are recognized as a ‘divergent *Chamberlainia*’. The latter lineage was labeled as from the Mae Klong River, Thailand. Interestingly, the two specimens of the new species examined here clustered with the ‘divergent *Chamberlainia*’ clade without genetic structure (Fig. 1). This disjunct distribution appears to be the result of a deliberate non-native introduction associated with pearl culture.

In fact, these two DNA sequences (KX822635 and MK994770; Lopes-Lima et al., 2017; Froufe et al., 2020) have arisen from an unregistered voucher specimen. Lopes-Lima et al. (2017) roughly state only ‘Thailand’ as the source of the sequencing specimen, and state that the tissue sample was provided by U. Kovitvadhi. We consulted with U. Kovitvadhi about the origin of that sequenced specimen, which she stated was from the captive breeding stock from Kanchanaburi Inland Fisheries Research and Development Centre (=RFA-Kanchanaburi). Around 1987, a number of *C. hainesiana* (believed to be the sole species) were gathered from the Chao Phraya and Mekong watersheds and sent to RFA-Kanchanaburi, where they were raised and bred with the purpose of enhancing the quality and production of pearl culture (W. Kitimasak and U. Kovitvadhi, per. comm. May 2022). Therefore, the tissue sample examined by Lopes-Lima et al. (2017) possibly did not originate from the Mae Klong River, but rather from somewhere else, and was gathered during the breeding program. Our phylogenetic results suggest a high possibility that the specimen came from the Mekong watershed population.

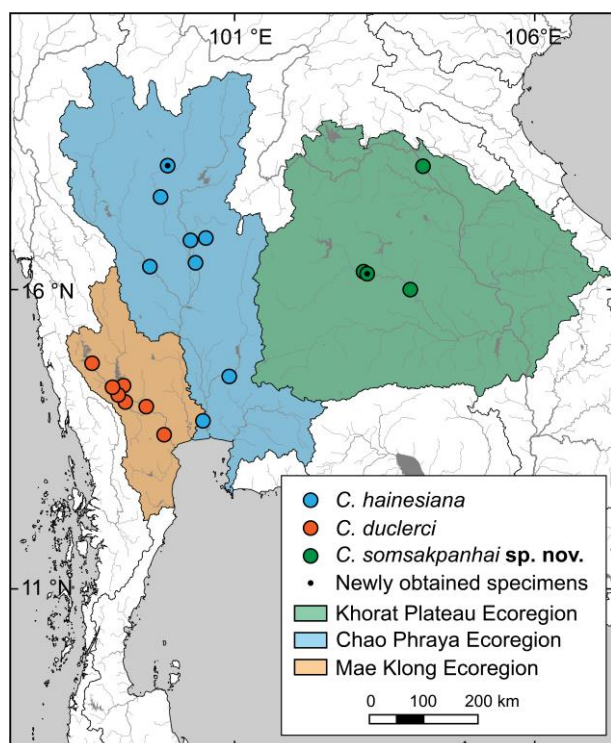


FIGURE 3. Sampling localities and distribution map of *Chamberlainia*. Map is updated from Gonçalves et al. (2022) by adding occurrences newly obtained in this study. Map was generated using QGIS v3.24.3 by compiling freshwater river ecoregions map from the Freshwater Ecoregions of the World (Abell et al., 2008), and river and lake topology from the HydroSHEDS database (<https://www.hydrosheds.org>).

Currently, all three *Chamberlainia* species occur only in Thailand, with highly fragmented populations and very low densities (Fig. 3). Over-harvesting for the pearl production process is one of the leading causes of the declining populations (see Goncalves et al., 2022 and reference therein). As is the case for other freshwater mussels, anthropogenic activities, especially water pollution and habitat loss, seem to be the primary factors putting *Chamberlainia* at risk of extinction. Regarding *C. somsakpanhai* sp. nov., which is known only from the type locality and two historical specimen records, this species should be considered Endangered, as Goncalves et al. (2022) has suggested. In addition, like many other freshwater mussel species, unseasonal fluctuations in the water level of the Mekong River due to dams can negatively affect mussels' life history and lead to population decrease.

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